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# **Estate Planning Workshop**



**Understanding the Options and  
How to Get Started**

**Wednesday, March 17, 2010**

**9:30 a.m. - 3:00 p.m.**

**Granville Inn  
314 E. Broadway  
Granville, Ohio**



This workshop will be an excellent start for those just beginning to consider the journey in estate planning as well as a review and status update for those who have some planning completed.

**Cost for the program is \$20.00 per person, which includes lunch and materials.**

Walk-ins can be accommodated; however, pre-registration is encouraged.

**Instructors:**

Russell W. Cunningham, Attorney  
Barrett, Easterday, Cunningham &  
Eselgroth, LLP

Jim Skeeles, Extension Educator -  
OSU Extension - Fairfield and  
Hocking Counties



The workshop will present information and discuss examples of:

- Costs Involved in Transferring Property
- Tax Basis in Property Transfer
- Basic Planning: Wills, Powers-of-Attorney, Living Will Instructions for Family
- Life Insurance
- Trusts including Generation Skipping & LLC's
- Charitable Giving
- Personal Residence Sale
- Nursing Home Dilemma
- Medicare



**Estate Planning Workshop**

**Cost: \$20.00 - Includes Lunch and Materials**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

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**For questions call: 740-670-5315**