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Estate Planning Workshop



**Understanding the Options and
How to Get Started**

Wednesday, March 17, 2010

9:30 a.m. - 3:00 p.m.

**Granville Inn
314 E. Broadway
Granville, Ohio**



This workshop will be an excellent start for those just beginning to consider the journey in estate planning as well as a review and status update for those who have some planning completed.

Cost for the program is \$20.00 per person, which includes lunch and materials.

Walk-ins can be accommodated; however, pre-registration is encouraged.

Instructors:

Russell W. Cunningham, Attorney
Barrett, Easterday, Cunningham &
Eselgroth, LLP

Jim Skeeles, Extension Educator -
OSU Extension - Fairfield and
Hocking Counties



The workshop will present information and discuss examples of:

- Costs Involved in Transferring Property
- Tax Basis in Property Transfer
- Basic Planning: Wills, Powers-of-Attorney, Living Will Instructions for Family
- Life Insurance
- Trusts including Generation Skipping & LLC's
- Charitable Giving
- Personal Residence Sale
- Nursing Home Dilemma
- Medicare



Estate Planning Workshop

Cost: \$20.00 - Includes Lunch and Materials

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Make checks payable to: OSU Extension

Mail to: OSU Extension - Licking County, 771 E. Main Street, Suite 103, Newark, OH 43055

For questions call: 740-670-5315